Trust Company Oklahoma

HOW TO UPLOAD CONTRIBUTION FILES TO THE PLAN SPONSOR WEBSITE

Please contact a participant services representative at 1-866-239-1042 if you need assistance.

1. Go to <u>www.TrustOk.com</u> and click on LOGIN



2. Select "401k Participant"

T https://www.trustok.com/login/ Trust Company Obl. →	 × m d Sarch
Trust Company Oklahoma	ABOUT US SERVICES PROFESSIONAL TEAM CONTACT US LOGIN Q
INVESTMENT ACCOUNT,	401K
IRA, TRUST	PARTICIPANT
LOG IN	LOGIN

3. Log in using your plan sponsor credentials. Be sure to select "Sponsor" in the bottom selection box.

Trust Com	ipany Oklahoma
	Welcome
	Username * Pessword * Forget User ID or Password?
	Sponsor LOGIN

4. Select "Payroll" then "Upload File"



5. Click on "Data File," then "Choose File." This will open up a browser window to allow you to select the contribution file you wish to upload.

6. Include the pay date and total amount you wish us to ACH from your authorized bank account in the text box. Click on "Upload."

Trust Company Oklahoma	Good Afternoon, Debi J Combs 🗼 💿 🔅 🕞 Last Login: May 03, 2018 4 03 PM EST			
A Dashboard EE Search Manage Plan Forms & Reports Payroll	Plan Selection \smallsetminus			
Upload File	Print			
Please remove any passwords from your file before you upload.				
Select 'Data File' then press 'Choose File'. This will allow you to select the file from your computer. Please include a piption of the file in the box below. If you are uploading a payroll file, please include the paydate and amount.				
File types accepted are: CSV, DOC, DOCX, PDF, TXT, XLS AND XLSX				
If you have any questions, please do not hesitate to contact your Relationship Manager at 918-744-0553.				
O Data Entry Routine File	🔿 Data File			
File Name *	File Name *			
CHOOSE FILE No File Chosen	CHOOSE FILE No File Chosen			
Select DER Name: * Pay End Date: *	Plan Year End Date			
TCO DEMO PLAN CONTR IMPOR	12/31/2018			
Pay Frequency: * Allocation Set Effective Date:	If you are uploading a CONTRIBUTION file,			
Semi-monthly 1 05/03/2018	please include the paydate and amount you wish us to ACH from your authorized bank			
If you are uploading a CONTRIBUTION file, please Include the paydate and amount you wish us to ACH from your authorized bank account. If you are uploading any other type of file, please include a short description of the file in the box below.	account. If you are uploading any other type of file, please include a short description of the file in the box below.			